

HPC and Industry in Europe

An EPCC perspective

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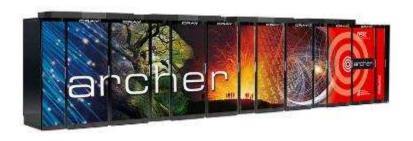


Outline of talk

- EPCC has work with industry for 25+ years
- One of our major current activities are the Fortissimo projects
- This talk will look at these projects and the general issue of HPC industry engagement in Europe







National HPC and Big Data services ARCHER and the RDF 3,500 users (2,500 live)



People 90 staff Majority software developers working with academia and

The next 5 years will see HPC and Data Analytics systems merging. Great opportunities for HPC in new sectors

industry



Project specific services

SFC Innovation Centres
Farr Institute
Edinburgh Genomics
EPCC INDY
Fortissimo Marketplace

Research systems EDIM1 / 2 Intel/Fujitsu 3D XPointTM system





Positioning Fortissimo within EC

- Fortissimo and Fortissimo 2 sit within the Factories of the Future PPP
- The FoF PPP is part of EC's response to 2008 financial crash
 - Quite distant from Research Infrastructures
- Managed by Technologies and Systems for Digitising Industry unit in DG CONNECT Dir. A
- Clustered by Innovation for Manufacturing SMEs (I4MS) CSAs
- Key part of European Commission's strategy





Fortissimo's Goal & Ambition

Goal: pro access to Cloud inf software

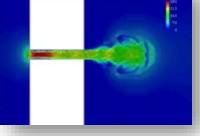
Fortissimo 2 also focusses on coupled simulations

and cost-effective n services through a g of HPC resources, lse, and tools

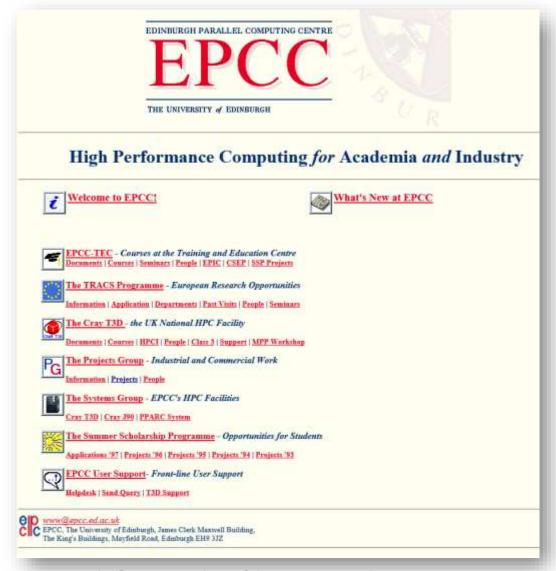
Ambition: betaine THE portal
of choice for HPC and HPDA
expertise and service provision,
delivered by Europe's major
HPC technology providers







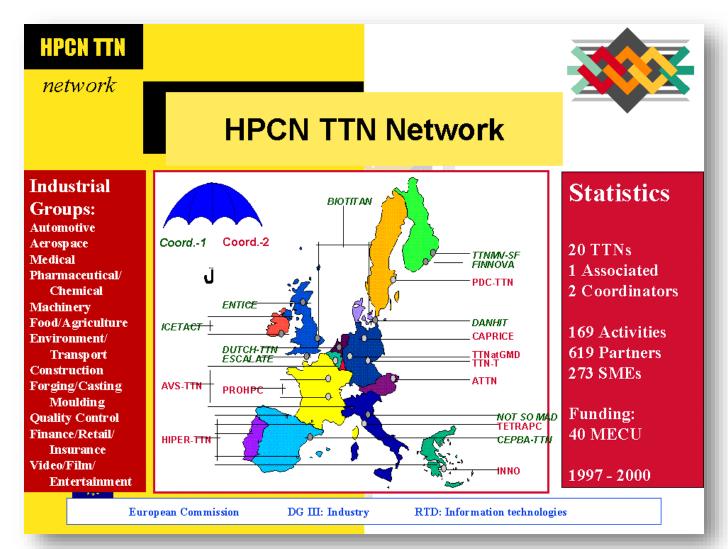
A long history ...







Proving the model ...







Testing the waters

Pilot Programme (completed April 2010)

3 projects funded by De Minimis aid from Scottish Enterprise

Could we identify the right type of company?
Could we convince them that HPC could deliver for their business?
Could we convince them to partner with a university?

Most important of all:

Could we deliver business benefit?

(new product/process, lower costs, faster development cycle)

Could we deliver a viable business case for the proposal?

Could we deliver (and measure) impact (or anticipated impact)?

High Impact - key selection criterion



Pilot projects

- Deep Casing Tools Ltd
 - ➤Oil & gas sector
 - Mud-powered reaming device
- Prospect FS Ltd
 - ➤ Renewable energy sector
 - ➤ Shallow water wind turbine
- Fios Genomics Ltd
 - ➤ Bio-science sector
 - ➤ Genomics services



Pilot outcome

Positive Evaluation

"The return over the 3 years to 2013 would appear to be good generating approx. £10 net GVA for every pound of public spend with a five year projection of £25 ... Clear benefits have been derived by the firms in the pilot."

Caveats:

Small sample size – only 3 projects Small investment – can lead to high impact ratios Selected for demonstrator effect

GVA – Gross Value Added = Turnover – cost of inputs



Industry HPC across Europe

- Although most HPC centres in Europe talk about working with industry only a subset actively target industry
- Key requirement to be a Core Partner in Fortissimo is to actively work with industry
- Fortissimo has both publicly funded HPC service providers and commercial HPC service providers





Fortissimo projects in numbers

- Fortissimo €22m FP7 project ends 12/2016
 - 122 partners
 - 53 'experiments' in three tranches delivering real impact
 - Focus on HPC enabled modelling and simulation for manufacturing SMEs and Mid Caps
- Fortissimo 2 €11m H2020 project ends 10/2018
 - 63 partners (probably 90 by end)
 - 24 'experiments' currently running (39 by end)
 - Now integrating 15 new 'experiments' from Open Call 2
 - Fortissimo focus plus High Performance Data Analytics
- Lots of effort to help SMEs take part





Similar model for both projects

- Small set of core partners
 - Almost identical for both projects
- Initial set of 'experiments'
- Two Open Calls for experiments
 - At Month 6 and Month 12
- Experiments last 18 months and involve 3-5 partners and funding up to €250,000





Fortissimo Open Calls – lots of demand

- Three Open Calls to date
- Fortissimo
 - Call 1: 65 proposals funded 22 new experiments
 - Call 2: 82 proposals funded 11 new experiments
- Fortissimo 2
 - Call 1: 73 proposals funded 10 new experiments
 - 107 SMEs involved in bids
 - Call 2: 102 proposals funded 15 new experiments
- All run as per EC best practice





Cloud-based simulation of continuous casting



- CFD modelling liquid steel pouring from ladle to tundish
- Aim to minimise slag transfer
- Fast return on investment
- Medium sized steel plant produces
 1m tons steel per year
- Operating costs of €300 million
- Estimated €3 million annual saving
- Now being exploited by Ergolines



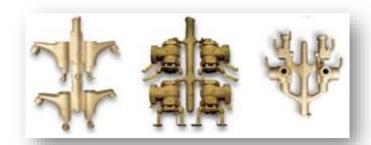




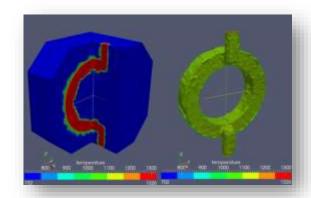


Cloud-based simulation for lowpressure die-casting of copper alloys FORTISSIMO

Focus on optimisation of copper alloy moulds



- Costs of testing a new mould are high - €40K per mould
- Simulation saves around €6K
 per mould fewer failures
- Annual savings of around
 €50K already accruing to IMR





Cloud-based CFD simulation for hypercars



- Koenigsegg are EU Hypercar manufacturer ... and an SME
- In-house CFD too expensive
 - Cloud is compelling option
- Impressive results
 - 250% increase in downforce with only 15% increase in drag at 250kph
- 30% saving in design costs plus 50% reduction in wind tunnel and physical testing
- Development savings of €90K per year PLUS 30% decrease in time to market
- €4m benefit to company over 5 years

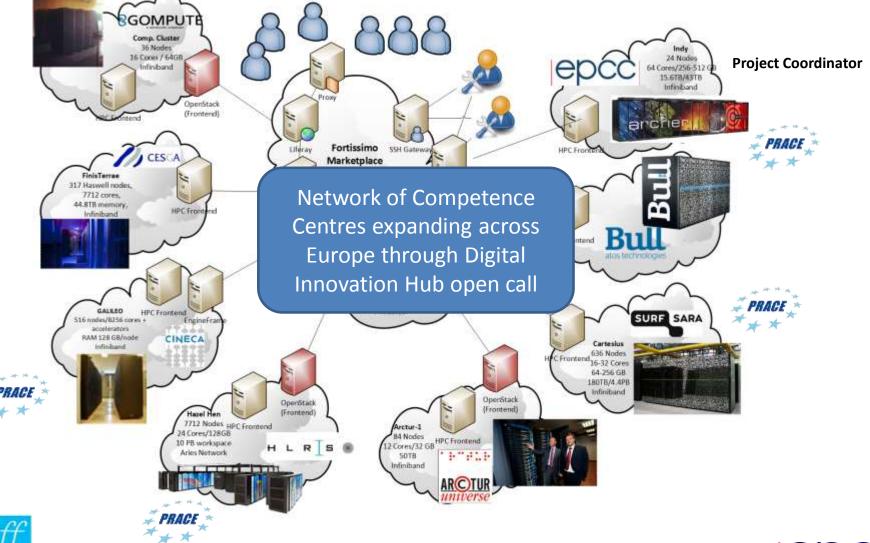




Fortissimo HPC Cloud resources

FORTISSIM







Fortissimo – supporting SMEs

- All Experiments exist in their own "IPR bubble"
 gives SMEs confidence in such large projects
- We try and keep financial and reporting processes simple and quick
 - We have helped with SME cash-flow issues on caseby-case basis
- Quid pro quo is that each experiment must have a clear Success Story and
- Fortissimo 2 is using new H2020 rules to simplify Open Calls ...





Building Fortissimo to help the masses

Source: EC
Report on SMEs
2014

- Fortissimo and Fortissimo 2 are running 92 'experiments'
- Clear economic benefits to the companies and to Europe in terms of jobs and growth
- But ... there are 21.6 million SMEs in the EU representing 99% of all businesses
- In manufacturing sector there are 2.08
 million SMEs, employing 17.87 million and
 contributing €750 billion to EU economy





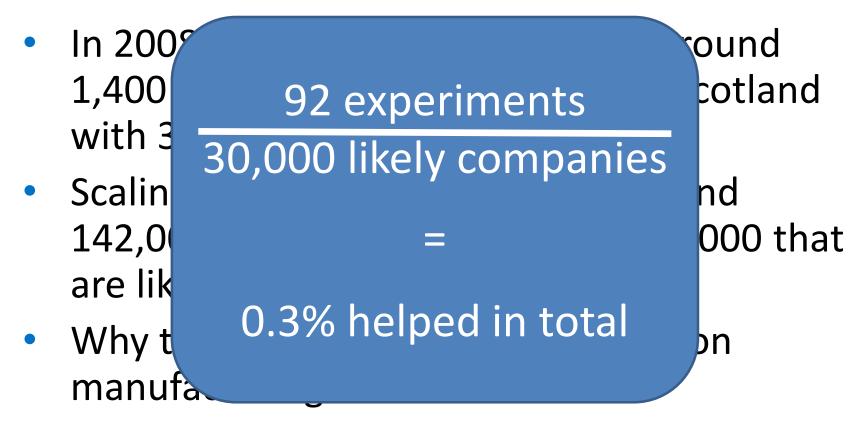
So what's the problem?

- Many new users of HPC and HPDA are put off due to the initial cost
- A first project can easily cost €60K-100K
 - Particularly if they have never used HPC before
 - This is a lot of money for an SME
- A key objective for Fortissimo is to challenge this state of affairs
 - Solving real business challenges and developing a set of business-focussed case studies
 - Overall goal is to convince others to adopt





How many can realistically benefit?



Many are low tech e.g. bakers





How does the Marketplace help?

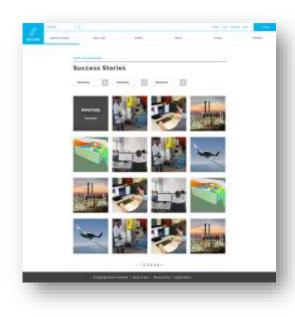
- There are many barriers to uptake:
 - 1. First use may be expensive
 - 2. Target is normally a company cost centre
 - E.g. R&D department
 - 3. Access to computing and software resources
 - 4. Access to expert help
 - 5. Lack of success stories from other companies
- Fortissimo Marketplace targets (3), (4) and
 (5) to help (2) make the case for (1) ...



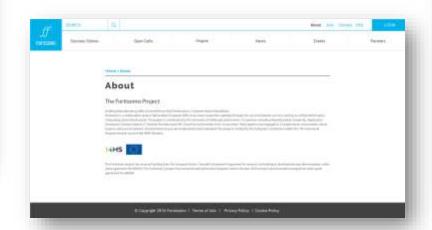








Fortissimo marketplace



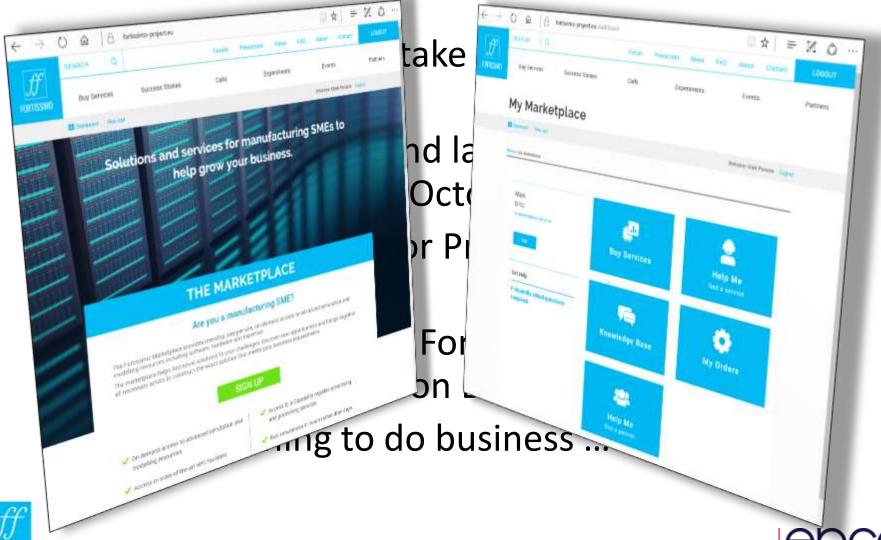






Fortissimo Marketplace Ltd

FORTISSIMO



Conclusion

- Strong demand for Fortissimo model is evident
- Many SMEs are new to HPC and HPDA
 - Seeing direct benefits
- Direct impact on
 - Manufacturing costs
 - Product quality and innovation
- Fortissimo's key focus is jobs and growth for Europe



