Economic Impact thru HPC HPC User Forum RIKEN, Kobe Japan July 2014



Merle Giles NCSA Director, Private Sector Programs and Economic Impact



Innovation converts inventions and discovery into engineered products and services.





Consumer Products

Jet Engine Design

Genome Variant Analysis

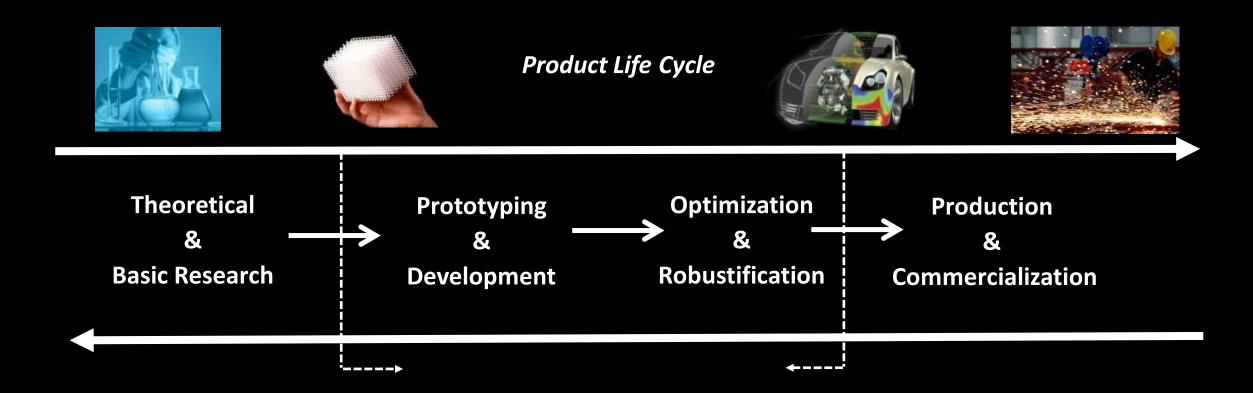
Combustion

Computational Beating Heart

1 Billion Biomedical Atoms



Industry-Induced Innovation

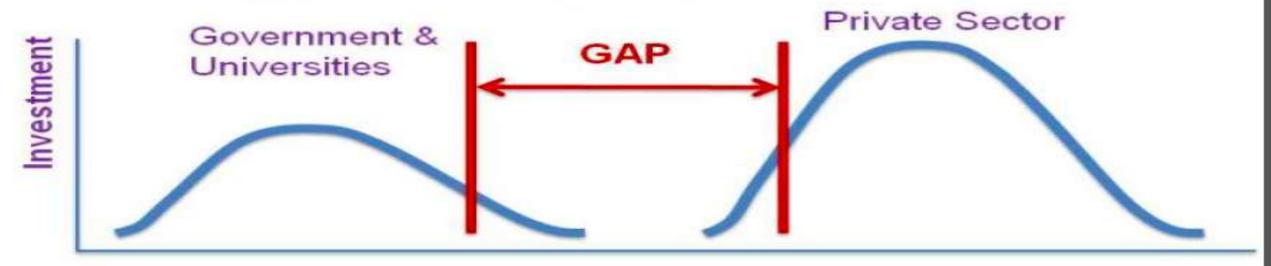


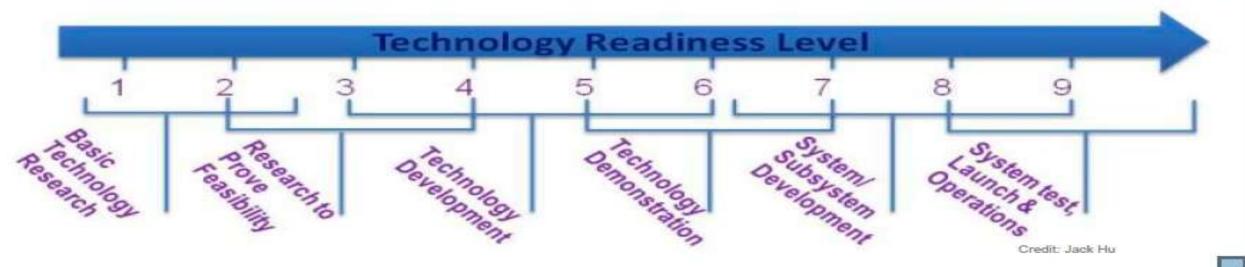
PSP Mission: Help others Lower risk and Demonstrate ROI



The Scale-up gap Growing global competition in scaling-up

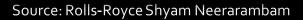
Gap in Manufacturing Innovation





Manufacturing: Discovery Alone is Not Sufficient **FIDELITY** today TIME **Industrial Design Cycle** tomorrow's **HPC Challenge**

COMPLEXITY



Commercial Codes for Manufacturers



- COTS Commercial Off-The-Shelf codes are central to all manufacturers
- 90% of these applications are used on PCs
- Little use on parallel file systems
- Pressing need to shorten design time and increase realism
- Access to supercomputing is barrier to use AND development
- COTS development @scale trickles down to everyday applications





NCSA Private Sector Program



- 27 years of impact @scale
- Industry-Induced Science & Engineering
- High-Performance Computing & Data
- 3Ds: Development, Demonstration, Deployment
- ~60% of FORTUNE 100 manufacturers
- Accelerate faculty research
- Partnerships Services Consulting







BLUE WATERS SUSTAINED PETASCALE COMPUTING



U.S. Industrial Programs

- NDEMC Midwest U.S. Pilot targeted at Small & Medium Manufacturers
 - OEM investors: John Deere, GE, P&G, Lockheed Martin
 - Federal CTO Aneesh Chopra: best bottom-up business model today
- IML (Illinois Manufacturing Lab)
 - Real access to advanced computing for 3D CAE design
 - Leverage experience from NDEMC
- NNMI (National Network for Manufacturing Innovation)
 - Fraunhofer model + supercomputing/analytics/data
 - DMDII (Digital Manufacturing and Design Innovation Institute)
- **XSEDE** NSF funding for no-cost allocations



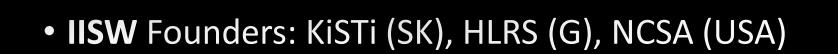
DMDI Institute

- Digital link between design and fab
- Virtual assembly and testing igodol
- <u> To-Do</u> Connected factories and supply chain
 - Advanced Analytics (AA)
 - Intelligent Machines (IM)
 - Advanced Manufacturing Enterprise (AME) \bullet
- Increased performance & reliability Benefits
 - Data integration drives quality
 - **Reduced barriers for SMMs**

DMDI: Digital Manufacturing and Design Innovation



International Industrial Supercomputing Workshop



- Past Attendees: Tokyo, Daejeon, Amsterdam, Stockholm, Stuttgart, Barcelona, Bologna, Paris, Edinburgh, Manchester, Dallas, Columbus, Livermore
- 5th Annual Workshop: Toyo University October 2-3, 2014, hosted by Hiroshi Kawai (Tokyo Science University-Suwa / ADVENTURE, Japan)
- 2015 book on Industrial Use of Supercomputing by Giles/Osseyran





Europe 2013 Projects

- EU PRACE 3IP Project
 - SME HPC Access Program in Europe (SHAPE)
- EU Fortisimo (Factories of the Future Resources, Technology, Infrastructure and Services for Simulation and Modeling) 2013-2016
 - Target: pay-per-use SMEs
 - Service Model: one-stop shop for HW, SW, expertise, tools, viz
 - Funding up to 250,000 Euro for collaborations of 3-4 organizations
- Italy Lombardy Region: SNAP! (Simulazione Numerica Avanzata per le PMI -Advanced Numerical Simulation for SMEs) Initiative for SMEs

South Korea - KiSTi

- 2007 government SMBA program for SMEs
- CAE tools on HPC
- KiSTi support for model building
- 337 SMEs served in 2013
- New product development reductions
 - Costs reduced 53.4%
 - Develop time reduced 52.4%





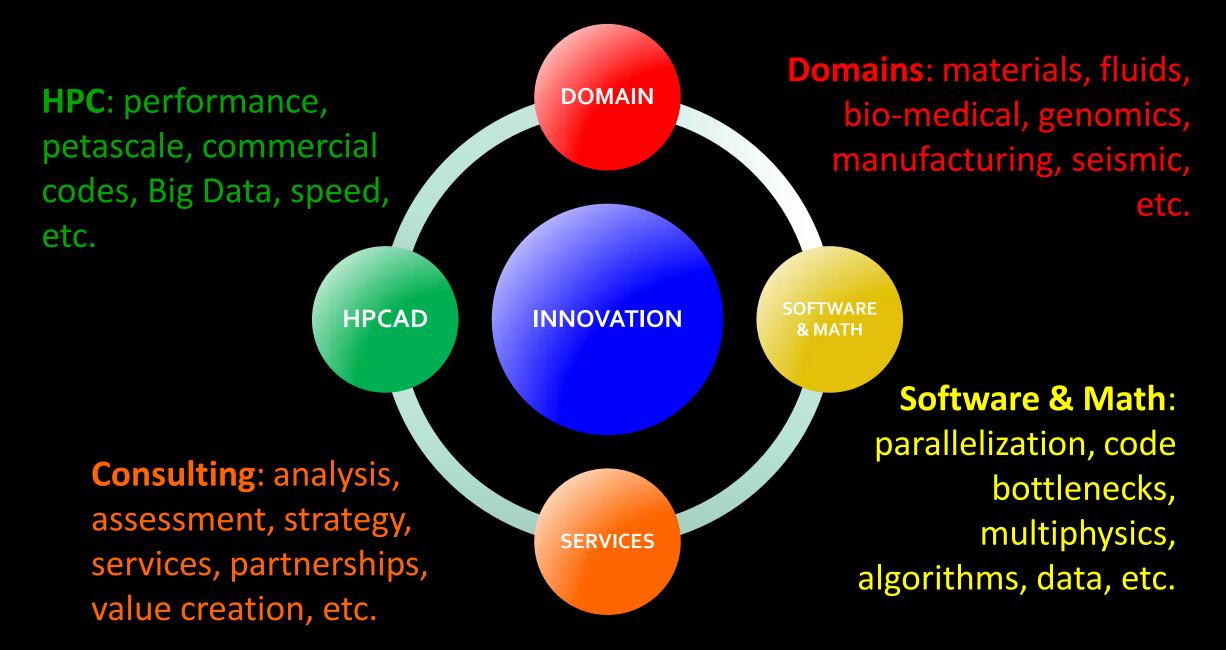


Innovation Occurs at the Intersections

- **1.** Relevant scale normal has already been done
- 2. Multidisciplinary expertise single disciplines are more mature
- **3.** Collaboration no one can do the big stuff alone
- 4. Open access resources for all innovators
- 5. Business and technical ROI drives investment



4 Pillars of Innovation in a Digital World



Plus: Speed Matters



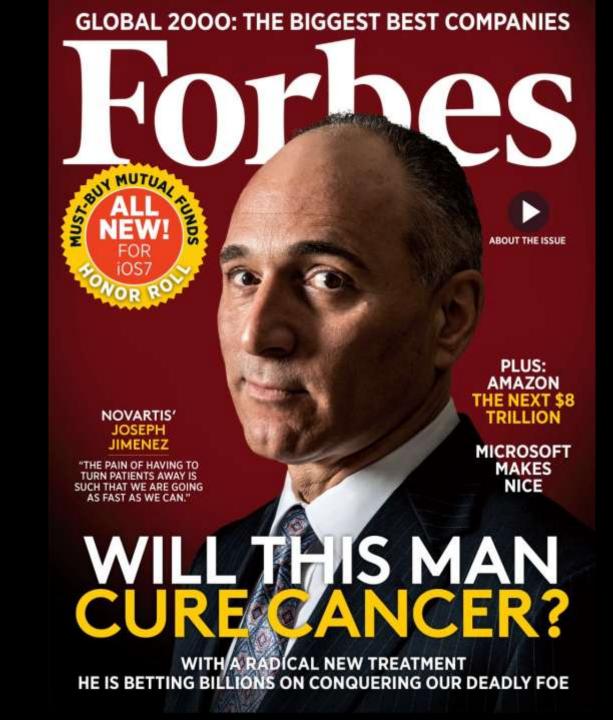
Opportunities



- Multinational digital manufacturing supply chain
- Global manufacturing companies
- ISC EU/US announcements on software collaboration is promising
- Which TRLs are targeted?
- When does industry get involved?
- Opportunities beyond manufacturing



What would industry-induced innovation look like for curing cancer?





#HPCmatters

